SUBJECT MATTER EXPERTS

Your expertise. Without the manual busywork.

Less copying, reconciling, and chasing updates. JotVision automates the routine work; your team provides the expertise and makes the decisions.

THE SHORT VERSION

WHAT

One recurring process becomes a workflow JotVision implements, operates, and maintains.

WHO DECIDES

Our team sets the rules and approves consequential changes.

FOR IT

Access, controls, and support coverage are agreed before production.

WHO DOES WHAT

Your team provides

- Examples of the work, including the messy ones
- The rules you apply today
- The difficult cases and how you decide them
- A definition of success

JotVision handles

- Implementation across your files, email, and systems
- Validation against representative historical work
- Day-to-day operation and monitoring
- Maintenance, as agreed in your service terms

ALIGNED WITH IT AND YOUR AI PROGRAM

Meets your IT requirements

- ✓ A dedicated, single-tenant instance: on our cloud, yours, or hybrid
- ✓ Single sign-on through your identity provider; every grant visible and revocable
- ✓ Credentials kept in your secret manager, never in workflow code
- ✓ Every run, decision, and admin action logged and available to you

Supports your AI initiatives

- ✓ Model providers and data terms agreed with you before deployment
- ✓ AI output reviewed by a person or checked automatically before it reaches your systems
- ✓ A measured baseline and results your sponsor can report
- ✓ The next workflow builds on the same platform and controls

> **They helped us validate the data. They discovered many inconsistencies in our processes and data that they identified and helped us resolve.**
>
> **Mona Sabet**, SVP Strategy, Programs and Operations, AFS

Let's automate a workflow you own.

Bring a few real examples and the exceptions that make it hard.

Discuss your workflow

jotvision.com/contact

hello@jotvision.com

© 2026 JotVision Inc.